

Technology

Wall Street's Favorite Trades Collapse After Market Selloff

By Carmen Reinicke, Alexandra Semenova, Vildana Hajric, and Michael MacKenzie

February 5, 2026 at 3:32 PM CST

Updated on February 6, 2026 at 7:23 AM CST

- The recent activity marks a strong shift from the mood on Wall Street heading into the year, with strategists having predicted a long winning streak for stocks, but now focusing on mounting risks like stretched valuations and displaced companies due to the AI boom.