

AEROSPACE AND DEFENSE

Defense Stock Winners and Losers From Trump's 'Carrot and Stick' Approach

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The U.S. government is the largest customer of many defense contractors, but it doesn't have an equity stake or a golden share that can dictate board-level policies. The executive order references the Defense Production Act, a 1950s law, which authorizes the government to compel companies to prioritize its orders over commercial concerns during national emergencies.