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## Delays to IPOs, Drug Approvals, Jobs Data and More Impacts of a Longer Shutdown

By [Callum Keown](#)

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The “entrenched political deadlock” surrounding the shutdown means it could last longer this time, the analysts led by Aniket Shah said. However, they noted that historically markets have rebounded quickly.

Yet, they identified four areas of the market set to experience short-term volatility: interest-rate sensitive sectors, regulatory-dependent sectors, government contractors such as defense and healthcare companies, and managed care.

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The potential delay to data releases, including Friday’s September jobs report and upcoming inflation numbers could create a “data vacuum” ahead of the Fed’s October meeting, they said. “Without those inputs the Fed may adopt a more cautious tone.”