

TECHNOLOGY

Nvidia's AI Boom Spurs AMD, ARM, Super Micro, Palantir, and Many Other Stocks

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The market is viewing the astonishing demand surge for Nvidia's artificial intelligence-targeted processors—revenue was [up 265%](#) year over year in the latest quarter—as evidence that the generative AI boom is both real and spreading.

Nvidia's spectacular earnings report and forward guidance are spurring investors to buy shares of almost any company with a stake in the AI race—everything from computer and networking hardware providers to cloud computing plays to enterprise application software.