

Summary & Planning

Based upon the information you entered, your estimated balance at retirement will be **\$153,926**.

Your estimated health savings account (HSA) savings at retirement



You could need more than **\$157,500** for an individual, and **\$315,000** for a couple to cover health care expenses in retirement.

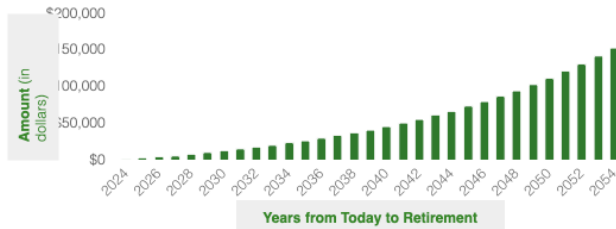
Estimated savings at retirement

\$153,926

Cumulative tax savings

\$17,421

[Get started](#)



HSA Savings Report - Summary and planning

Based upon the information you entered, your estimated balance at retirement will be **\$154,743**.

You could need more than **\$157,500** for an individual, and **\$315,000** for a couple to cover health care expenses in retirement.

Estimated savings at retirement age: **\$153,926**

Cumulative tax savings: **\$17,421**

Your Summary

Annual HSA contribution:	\$2,007
Qualified out-of-pocket medical expenses:	\$500
Annual tax savings:	\$562

Your Assumptions

Retirement age:	65
Federal tax rate:	24%
State tax rate:	4%
Rate of return:	7%

Calculators and related tools are provided by DST Systems, Inc., an SS&C company, a party unaffiliated with National Financial Services LLC, or Fidelity Brokerage Services LLC ("Fidelity"), or your firm. Except for Fidelity providing the Retiree healthcare numbers to be used in the calculator, neither Fidelity nor your firm has been involved in the preparation or the content supplied by SS&C and does not guarantee or assume any responsibility for its content. The information contained herein is general in nature, is provided for informational and educational purposes only, and should not be considered legal or tax advice. The information is not tailored to the investment needs of any specific investor.