

MARKET UPDATE

## 13 Charts on the Market's First-Quarter Performance

Investors face losses on stocks and bonds after a volatile quarter.



Lauren Solberg  
Apr 1, 2022



- Commodity prices surged, with oil finishing up 33% despite a decline of 20% from its high in the quarter.

### Morningstar Bond Indexes

	Performance %		
	Q1 2022	1Y	3Y
<b>Broad Market</b>			
Core Plus Bond	-5.92	-4.05	1.83
<b>Sector</b>			
U.S. Treasuries	-5.50	-3.46	1.43
Corporate	-7.88	-4.43	2.80
High Yield	-4.53	-0.37	4.62
Mortgage	-5.03	-5.10	0.56

### Morningstar Sector Indexes

	Performance %		
	Q1 2022	Q4 2021	1Y
<b>Cyclical</b>			
Basic Materials	-1.29	14.35	15.62
Consumer Cyclical	-10.66	9.29	4.95
Financial Services	-3.01	1.25	9.38
Real Estate	-6.22	13.11	20.62
<b>Sensitive</b>			
Communication Services	-12.20	-2.20	-5.01
Energy	38.47	5.74	64.37
Industrials	-3.82	7.05	5.23
Technology	-9.66	15.64	19.12
<b>Defensive</b>			
Consumer Defensive	-1.31	9.52	13.44
Healthcare	-4.03	7.40	13.33
Utilities	4.48	12.29	19.19

Source: Morningstar Direct, Morningstar U.S. Sector Indexes. Data as of March 31, 2022.  
Performance shown in Total Return USD.

