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Opinion On Wall Street

# Markets brimming with investor optimism on US economy

Extent of bullishness raises concerns among some strategists over a long list of credible risks

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The bank has raised its real US GDP growth forecast for 2021 to 6.3 per cent. Goldman, Morgan Stanley and NatWest Markets have recently upped their own predictions, as has research firm Oxford Economics. Its economists now expect a 5.9 per cent expansion in 2021, nearly 2 percentage points higher than their January estimate.