5 IMPACTFUL WAYS TO USE YCHARTS

MONITOR MARKETS

BUILD PORTFOLIOS & AUTOMATE MODELS

GENERATE NEW IDEAS

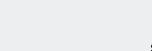
RESEARCH, COMPARE & CONDUCT DUE DILIGENCE

VISUALIZE INFORMATION











- Dashboard
- Custom Email Reports
- Model Portfolios
- Excel Add-in

Equity & Fund
 Screener

- Comp Tables
- Timeseries Analysis
- Quote Pages

 Fundamental & Technical Charts

KEY BENEFITS

- Keep track of individual investments, macroeconomic trends and upcoming events & news
- Leverage pre-built templates to evaluate a portfolio
- Run portfolio comparisons
- Test hypothetical performance
- Fully customize a new model or convert a current model for speedy updates & automation

- Uncover opportunities using both qualitative & quantitative filters
- Save screens and activate alerts for when securities enter or exit your screen
- Create custom proprietary Scoring Models to rank your potential investments

- Use data tables to display a large amount of fundamental data for any variety of securities
- Deep dive into the fundamental components of a company or fund including data & news/events
- Illustrate investment ideas on both a macroeconomic & individual security level
- Analyze and display fundamental, technical, performance & correlation trends