

# HR/Team Member Onboarding Checklist

Name of New Hire

Title

Hiring Manager

Start Date



## Before Start Date

Send manager "New Team Member" email w/ 100 Day Plan and Manager Onboarding Checklist

Send "Welcome" email to new hire (ask for bio, pic, shirt size)

Send flowers (female) or Starbucks gift card (male)

Add new hire to the office seating layout

Send "New Hire Announcement" email to all stakeholders

Receive 100 Day Plan from hiring manager

Send "Onboarding Buddy Duties" to selected stakeholder

Create new hire 2-week agenda

Send "First Day Details" email to new hire

Send hiring manager 1-week agenda, 100 Day Plan, performance review, & One Address PowerPoint

Set up office space

Calendar, company brochure, value prop documents, informational documents

Company swag

Note pad, pens, highlighter, post-it notes, stapler, tape, paper clips, binder clips, push pins

Kleenex, trash can, chair

Optional: welcome card, chamber of commerce packet (if new to town)

## After Start Date

Send "New Hire" email for headshot and bio information

Schedule 90-Day Check-In Meeting w/ HR or 3rd Party

Schedule 90-Day Check-In Meeting w/ hiring manager

Send 7 Day Onboarding Feedback Survey

Add new hire to org chart

Send headshot and bio information to Meg for the website

Send 30 Day Onboarding Feedback Survey



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