

Event Evaluation

[Event Name - Date]

Please take a moment to complete this evaluation. Your opinions are essential for effective programs in the future.

Name: Address Line 1: Address Line 2 (if applicable):

City: State: ZIP:

Phone Number: Email Address:

On a scale of 1 to 5, please circle the number that represents your opinion.

	Strongly Agree			Strongly Disagree	
1 The speaker was well informed and interesting.	1	2	3	4	5
2 The topic was timely and relevant.	1	2	3	4	5
3 I learned something new from this presentation.	1	2	3	4	5
4 The location is a good place to offer these programs.	1	2	3	4	5
5 Overall, the event was worthwhile.	1	2	3	4	5

I am interested in learning more about **[FIRM NAME]** and/or scheduling an introductory meeting.

Please invite me to future educational events and workshops.

My company or organization may be interested in having a financial professional speak at its next event.

Contact: Phone:

Please invite a friend to
future events on my behalf:

Name: Phone:

Address: