A Checklist of Things To Do When Leaving Your Job

Are you thinking of quitting your job? Or do you have a new job and need to resign from your current one? It's important to leave your job in a tactful way so that you don't burn bridges and you are able to keep your network intact.

Here's a helpful checklist of things to do before you quit your job:

Make a list of the pros and cons
Determine quit dates and timeline for your exit
Write your letter of resignation
Set a meeting with your supervisor
Have meeting and turn in letter of resignation (remember to stay positive and express gratitude!)
Develop a transition plan and put together training/succession process documents
Determine pay and benefits logistics
Review your total compensation package, including your retirement, health insurance, etc.
Meet with your financial advisor to discuss those retirement accounts, benefits and any stock or equity options you may have
Write and ask for recommendations
Send a goodbye email
Don't speak ill of your former employer or colleagues

Good luck with your transition! Let us know how we can help.

